



PCORI/CERF FEES

PPACA – Patient Protection and Affordable Care Act

PCORI / CERF Fee Periods and Payment Schedule

- The fee per average covered life *changes* on October 2nd of each year.
- The fee *is payable* on July 31 of the calendar year following the plan year-end date.

PPACA Section 1181 established PCORI as an independent, non-profit organization to evaluate and compare health outcomes and clinical effectiveness, risks, and benefits of medical treatments, services, procedures, drugs or other strategies that treat, diagnose or prevent illness or injury.

- CERF = Comparative Effectiveness Research Fee.
- PCORI = Patient-Centered Outcomes Research Institute, what was created by PPACA to do the research.
- PCORT = Patient-Centered Outcomes Research Trust fund – same concept, just the fund of collected monies for this purpose/study.
- For CERF payments, ERISA plan year is key. If your ERISA plan year and renewal date are different, use the ERISA plan year to calculate your fee per covered life and payment due date.

Fee due July 31, 2013

Plan Year Start Date	Fee per average covered life	When fee must be paid
November 1, 2011 through January 1, 2012	\$1	July 31, 2013

Fee due July 31, 2014

Plan Year Start Date	Fee per average covered life	When fee must be paid
February 1, 2012 - October 1, 2012	\$1	July 31, 2014
November 1, 2012 - January 1, 2013	\$2	July 31, 2014

Fee Due July 31, 2015

Plan Year Start Date	Fee per average covered life	When fee must be paid
February 1, 2013 - October 1, 2013	\$2	July 31, 2015
November 1, 2013 - January 1, 2014	\$2.08	July 31, 2015

Fee Due July 31, 2016

Plan Year Start Date	Fee per average covered life	When fee must be paid
February 1, 2014 - October 1, 2014	\$2.08	July 31, 2016
November 1, 2014 - January 1, 2015	\$2.17	July 31, 2016

Fee due July 31, 2017

Plan Year Start Date	Fee per average covered life	When fee must be paid
February 1, 2015 - October 1, 2015	\$2.17	July 31, 2017
November 1, 2015 - January 1, 2016	\$2.26	July 31, 2017

Fee due July 31, 2018

Plan Year Start Date	Fee per average covered life	When fee must be paid
February 1, 2016 - October 1, 2016	\$2.26	July 31, 2018
November 1, 2016 - January 1, 2017	\$2.39	July 31, 2018

Fee due July 31, 2019

Plan Year Start Date	Fee per average covered life	When fee must be paid
February 1, 2017 - October 1, 2017	\$2.39	July 31, 2019
November 1, 2017 - January 1, 2018	\$2.45	July 31, 2019

Fee due July 31, 2020

Plan Year	Fee per average covered life	When fee must be paid
February 1, 2018 - October 1, 2018	\$2.45	July 31, 2020
November 1, 2018 - Future renewals	<i>Fee expires. No further payments required.</i>	N.A.



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1-800-451-8519